

# MEASUREMENT AND EVALUATION REPORT

## BLACK OWNED ENTERPRISES



### First Quarter Business Grant Impact Review- 2020

Organization Name:

Contact Details of person completing the form:

E-mail address:

\_\_\_\_\_

Telephone number

\_\_\_\_\_

#### Instructions

1. Kindly provide a brief written summary of the expenses that you have paid with the grant received from the TU, and then a summary of new, existing markets or operating efficiencies that you would not have reached had you not received a grant.
2. Kindly provide the value of loans or other grants that you have acquired as a result of the support received from the SA Wine Industry Transformation Unit (TU).
3. Kindly complete the table below and sign in the relevant section if you are satisfied that the information provided is correct

#### Measurable Indicators

#### Quantity

#### DATE:

#### DATE:

Baseline- figures for the month before grant intervention

6 month review-figures six months after grant intervention

*Number of units sold (specify bottle size/bag in box/bulk)*

*Value of product sold- ZAR (rounded)*

*New Markets accessed as a result of the grant intervention (outlets)*

**Please refer to the following conditions of the grant received by you during the TU funding cycle of 2018/19**

1. That you fulfil all outstanding conditions of any previous grants or other assistance that may have been awarded by the TU or its principals in the past.
2. That you provide comprehensive sales and business performance feedback to the TU within 6 months (for more recent grant approvals, within 12 months of receiving the grant by way of a two page report in addition to requisite attachments which will support your progress). This information will determine any further funding support.
3. That you have a valid liquor licence. If you do not have one, the TU can assist you to acquire one.
4. For more recent approvals, the 12 month report will be deemed to be a final project report, which needs to reconcile the accepted conditions of this grant with the outcomes that are evidenced in the project which you have undertaken with the grant funding.
5. Should the conditions described in your TU business plan, along with the content and validity of the supporting documents provided by you to qualify you for participation in the TU grant project change, you are required to alert the TU of these changes in writing immediately.
6. That you provide confirmation of receipt of funds from the supply vendor within two weeks of receiving this grant.
7. That costs borne by the TU under this grant are for your business only, and not for any other entity.
8. That no further TU funding is guaranteed in future.
9. That the TU reserves the right to fund other enterprises to a value that is larger or smaller than funding received by you, as determined through their due diligence process.
10. That the TU reserves the right not to fund your enterprise in future for reasons of budgetary constraints or at the discretion of the board.
11. That you confirm your understanding of all conditions of this grant by signing in the required field in the footer provided in this letter.

Declaration: I, (Full Names) \_\_\_\_\_ hereby confirm that the above information is accurate and correct.

I acknowledge that the TU reserves the right to recourse and the right not to allow further assistance to me or to my business should the above information be found by the TU or their functionary, to be incorrect or misleading.

<b>Name and Surname</b>	<b>Signature</b>	<b>Date</b>	<b>Place</b>
	Signed:		
Capacity:			